

Suitegum Buyer Profile and Non Disclosure Agreement

We are required to ask you to provide and sign for, the information in the first three pages of this questionnaire:

1. by acts of parliament, to establish the identity of any client we may deal with, and establish his credentials
(a) Financial Intelligence Centre Act No. 38 of 2001;
(b) Promotion of Access to Information Act No.2 of 2000 as amended; and
(c) Prevention of Organised Crime Act No. 121 of 1998 as amended;
(copies of which are available at no charge through our offices by email, or on our web site at www.suitegum.co.za)
2. through our agreement with sellers, to obtain a promise from a prospective purchaser before he has access to confidential information on various businesses, that he will not divulge to any other person or party any details of any business or divulge information to sellers' competitors;
3. as part of our fiduciary duty to our own shareholders, partners, and associates to make sure, as far as possible, that our commission claims can be defended if and when necessary; and
4. to provide you with a better service by not wasting your time with businesses outside your own personal parameters.

We realise that the prospect of completing this form may at first appear to be onerous, but in our experience it will save you many hours in sourcing a suitable business.

Please fax the completed form back to **086 532 9807**. If you have received this form by fax on continuous thermal paper, please cut it into its separate pages before transmitting, and **please** fax it head first!

CODE :

BROKER : Mark Corke

Name : Tel : (w)(h).....

Address :Cell :Fax:

..... Email:

Where did you first hear of Suitegum ?

Type of business required:

Types of businesses to avoid:

Other possibilities : Areas :

Have you owned a business before ? No / Yes What type ?

What formal qualifications do you have ?

What informal qualifications or experience do you have ?

Would you consider a partnership ?

Do you represent yourself, partners or company etc ? **YES / NO** Please enter partner details below.

Name	Address	Tel No:	ID No:
.....
.....
.....

Who would make the final decision ?

Range of purchase prices at which you wish to purchase:

Highest Lowest

What range of **monthly** income are you looking for in the purchase of a business?

Highest Lowest

In the purchase of a business, investors or business buyers have access to funds in various ways, all of which will have a bearing on how the deal will be structured. Please advise us here as to how your funds are available or will be available. **It is important that Rand values are inserted.**

Free cash available now	R
Free cash available, but still to be released	R
Funds already available through mortgage bond balance	R
Funds possibly available through mortgage bond extension	R
Business loan anticipated from bank	R
Personal loan from bank or other against personal assets	R
Other sources of funds	<u>R</u>
Total	R

If you have filled in an amount against "other sources of funds", please elaborate here

.....
.....

Are you relying on business assets to secure part of a loan?

Is this a BEE application ? YES / NO
Have you applied for a previous BEE related loan facility ? YES / NO
Where?
Who is your contact ?
Telephone number
Are you aware of the process and the requirements ?
.....
.....

I confirm that the above information is true and correct.

SIGNED : DATE :

NON DISCLOSURE AGREEMENT

This undertaking is given to Suitegum (Pty) Ltd (hereinafter referred to as '**Suitegum**') by

..... (hereinafter referred to as '**Prospect**'), and has direct relevance to the businesses which may be introduced by Suitegum now and in the future, (hereinafter referred to as '**Sellers**'), which businesses Suitegum shall prove to have introduced to Prospect by producing electronic records to that effect, or receipts signed by Prospect.

The information / data / material to be disclosed by Suitegum to Prospect is proprietary and highly confidential, and is for the exclusive use of Prospect and his accountant, attorney, banker or tax advisors, (all hereinafter referred to as '**Advisors**'), howsoever such information is disclosed, whether orally, visually, or by reason of inspection of documentation or other matter in or at Sellers' or Suitegum's premises.

Prospect acknowledges that the aforesaid information is being made available to him solely for the purpose of investing in the Sellers' operation(s) and for no other purpose whatsoever, and that such information would not have been made available, but for this undertaking.

Prospect agrees that premature disclosure and or disclosure *per se* and / or the like, to any third party whomsoever and for whatsoever reason by Prospect could affect the prospects of a successful sale / merger / takeover of Sellers' business/s, and/or would compromise Suitegum's interests.

Therefore Prospect agrees to hold confidential all materials, discussions, business plans or financial records and projections presented by Suitegum or the Seller to Prospect, and further agrees not to disclose such, oral or written, to any party, in any form whatsoever, other than to Prospect's employees, directors or Advisors, so as to enable him to consider whether or not to invest in Sellers' businesses, without the express agreement of Suitegum having been had and obtained in writing.

Before revealing such information to any such employees, directors or Advisors Prospect undertakes to procure that the employees, directors or Advisors sign a similar undertaking in favour of the Seller and Suitegum, and that they be made aware of the confidential nature of the information being made available to them. Prospect undertakes to ensure that his employees, directors or Advisors will observe and comply with his obligations in respect thereof, whether or not they are still employees, directors or Advisors of Prospect.

In particular Prospect agrees expressly to not contact any debtor, creditor, customer, supplier or any competitor or potential competitor of any business introduced or discussed with Suitegum without the Seller's or Suitegum's written permission. The recipient will keep all business reports and all information subsequently supplied or given to it or its employees, directors or Advisors in connection with the proposed sale, safe and secure, so as to prevent any unauthorised person having access to it.

Prospect agrees to not approach the Seller, directors or anyone involved in the operations, marketing or shareholding of the Seller with the purpose of attempting to purchase, buy or acquire shares in the Seller or its business other than through Suitegum.

Prospect agrees to not solicit or entice any employee of the Sellers to terminate his employment with the Sellers and to take up employment with Prospect or any of its investments for a period of three years after the introduction to any particular Seller, unless by prior agreement with the Seller.

Prospect agrees to not solicit or entice any customer or employee of the Sellers to conduct business with Prospect or any of its investments for a period of three years after the introduction to any Sellers, unless by prior agreement.

By signing this Undertaking, Prospect agrees, in addition to the other terms of the Undertaking, to not use or disclose the information contained in any business report or any other information made available except as expressly permitted by the terms of the Non Disclosure Undertaking.

Suitegum conveys information regarding the business/s in its capacity as the broker of Sellers and is not responsible in any way whatsoever for any inaccuracies, errors or defects and / or the like originating from Sellers. Prospect agrees that it is responsible for investigating the accuracy of the information supplied by Sellers.

Prospect agrees to return to the Sellers, unless the Sellers otherwise agree in writing, all copies of any documents which it may have obtained from Sellers or Suitegum, as well as all notes or copies of documents concerning Sellers which they may have prepared or which Prospect may obtain as a result of information being made available as contemplated in this undertaking.

Prospect acknowledges that Suitegum holds a mandate to sell the business/s of Sellers, and undertakes to not introduce any third party to Sellers, except through Suitegum, and agrees that in the event of an agreement of sale being reached between Prospect and any Seller introduced by Suitegum, and Prospect subsequently repudiating or breaching that agreement, other than through a lapse of suspensive conditions or conditions precedent, then Prospect shall become liable to Suitegum for the commission or fees which would, but for the repudiation or breach have been payable to Suitegum by Sellers, and shall pay such commission to Suitegum within 7 days of written demand.

Signed at _____
Place

on this _____ day of _____ 2012.

_____ Identity Number: _____
for Prospect, he being authorised

Although completing the first three pages of this document is mandatory to receiving any information from Suitegum, the completion of the following section is optional but will be a great help in narrowing down the type of business to which you most aspire or are best suited. For this exercise to be successful, we need to recognize patterns. For each of the business types, decide how you feel about it (**hate it, dislike it, okay, like it, love it**), then fill in the block with a black pen, so that

will look like this
Blanks in any line will be read as "Okay".

Sector	Hate it	Dislike it	Okay	Like it	Love it	Comments
Accommodation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Food	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Manufacturing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Property	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Retail	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Sales	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Consulting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Passive income	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Business Type	Hate it	Dislike it	Okay	Like it	Love it	Comment
2nd Hand Dealer	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Action Bar	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Adult content	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Adventure	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Bottle Store	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Caravan Park	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Car repairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Carwash	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Cleaning Service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Fitment centre	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Garden Service	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Gym	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Handyman	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Hardware	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Laundrette	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Motor industry	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Panel Beater	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Service Station	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Signage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Workshop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Technical	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Software development	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Computer design	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Computer shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Information Technology	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Internet Service Provider	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Mobile phones	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Photography	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Audiological	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Chemist	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Consultancy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Medical or paramedical	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Optometric	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Chemicals	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Commercial property	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Construction	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Electronic repairs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Engineering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Farm	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
General manufacturing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Mining	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Printing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Transport	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Courier	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Boutique	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Book shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
CD Shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Gifts & novelties	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Greeting cards	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Novelty items	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Toys & Hobbies	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Curios	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Florist	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Haberdashery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Children/Baby Shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Health & Beauty	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Health Shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hair & Beauty	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Clothing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Musical	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Costume hire	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Furniture	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Shoe Shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Shoe Repairs/Key Cutting	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Stationery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Jewellery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Pet Shop	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Videos & DVDs	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Trading Store	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Convenience store	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Corner café	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
General food	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Supermarket	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Fresh Produce	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Food Manufacturing	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Coffee & tea	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Confectionery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Bakery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Ice Cream Parlour	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Butchery	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Catering	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Take Away	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Restaurant	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
General accommodation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Hotel	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Guest House	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____
Crèche	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	_____

If you feel we should know something else, please attach separate pages